#### Major Gifts

## How Volunteer Solicitors Should Conduct Solicitation Meetings

Opening---Questioning---Listening---Presenting---Overcoming objections---Asking for the gift

### 1. Opening: How they are handled will determine their outcome

- Talk about the prospects' interests
- · Talk with them, not to them
- · Involvement is the objective here
- · Work to see things from their point of view
- · Ask about their accomplishments

#### Questioning

- · You are not at the point yet to talk about the project---don't rush
- · Make them aware of the need before you show them how the need can be met
- · Be certain we do not force "yes" or "no" answers
- · We work at fact-finding and uncovering their motivation and needs

#### Listening

- · Communication is an active and a selective process
- · Anticipate the points they will make
- · Judge what they already said to you
- · Be empathetic--putting ourselves in the prospects' position
- Listen with the entire body
- "Let me be sure I have understood what you said" to really be sure
- · What they have to say is important and they must feel that they can relate to us that way

## Presenting

- · Emphasize the benefits of what we do, rather than dwell on the problems and needs
- They want to know about our organization: (Do this by talking about benefits and gains)
  They will most likely ask:
  - a. Is your organization at its best?
  - b. Will it perform the way you say it will?
  - c. Will it remain at its best in the future?
  - d. How will I be paid back for my investment?
- Use people success stories

## 5. Overcoming the objection

- · It is not an attack nor a rejection of us---don't take it personally
- · All objections are really questions---opportunities to correct real or perceived problems
- · "I see your point....." is the way to be gracefully accepting criticism
- · Let them know it is fair, if others share their view, it will help us find constructive solutions
- · Make no excuses, and certainly do not cause arguments

# 6. Asking for the gift---the closing: Failures usually occur here

- · They know that you are there to ask for money
- · Ask for more than expected, but not more than they can give
- Suggest the amount desired
- · Be flexible with payment schedules