Major Gifts

Solicitation Tips

Elements Of Prospect Analysis

- 1. See the world from the prospects' point of view
- 2. Sense the prospects' mood and adjust to it
- 3. Decide upon the degree of persuasion to win their support
- 4. Identify the prospects' range of tolerance Watch for:
 - what they avoid and will cut-off
 - what they want and will respond to---and how strongly
- 5. Look for elements that catch the prospects' attention and holds their interest
- 6. Try to understand the way the prospects see themselves
- 7. Be alert to signs of emotional and intellectual blocks, misconceptions, and biases

13 Major Errors Made In Solicitations

- 1. Not asking for the gift
- 2. Not asking for a large enough gift
- 3. Not listening---talking too much
- 4. Not asking questions---finding out what their needs and wishes are
- 5. Not talking about the benefits of the gift---to them, and to the organization
- 6. Not being flexible---not having alternatives
- 7. Not knowing enough about the prospect prior to the meeting
- 8. Forgetting to summarize before moving on to the solicitation
- 9. Not practicing, if you have partners, before the meeting
- 10. Asking for the gift too soon
- 11. Speaking, rather than remaining silent, after asking for the gift
- 12. Showing disappointment with a refusal or being given a much smaller gift
- 13. Not saying a sincere "thank-you" in every instance