

XYZ: Annual Fund Evaluation & Goal

(Recording Only Contributions Considered As Renewable Annual Operating Funds)

Fiscal Year From _____ through _____

<u>Division</u>	<u>Prior FY Year's Result</u>	<u>Major Losses</u>	<u>Net Available</u>	<u>Estimated Increases</u>	<u>Net Plus Increases</u>
Corporations	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Foundations	_____	_____	_____	_____	_____
Trustees	_____	_____	_____	_____	_____
Individuals	_____	_____	_____	_____	_____
Benefit	_____	_____	_____	_____	_____
Miscellaneous	_____	_____	_____	_____	_____
Other _____	_____	_____	_____	_____	_____
<u>Final Result</u>	<u>\$ _____</u>	<u>\$ _____</u>	<u>\$ _____</u>	<u>\$ _____</u>	<u>\$ _____</u> (Forecast)

Projected Current Fiscal Year Funding Need---"THE GOAL" \$ _____

Forecast Of Annual Fund Potential \$ _____

Projected Net Loss Or Gain After Fund-Raising \$ _____